

Personal Net Worth Statement

Full Name: _____ Date of Birth: _____
 Address: _____ S.I.N. _____
 Employer: _____ Phone Number: _____
 Occupation: _____ How Long? _____

Assets	Amount	Liabilities	Amount
Cash		CWB National Leasing	
Stock Bonds (see schedule 1)		Credit Cards (see schedule 5)	
RRSP (see schedule 2)		Line of Credit (see schedule 5)	
Vehicles (see schedule 3)		Vehicle Loans or Leases (see schedule 5)	
Real Estate (see schedule 4)		Mortgages	
Other (specify)		Misc. Loans (see schedule 5)	
Other (specify)		Taxes, Income or Property	
Other (specify)		Other Liabilities (specify)	
Total Assets		Total Liabilities	
Net worth (Assets – Liabilities)			

Salaries / Wages		Mortgage /Rent	
Dividend Income		Loan Installments	
Rental Income		Credit Card Installments	
Business or Professional Income		Lease Payments	
Other Income (please specify)		Other Expenses (please specify)	
Total Income		Total Expenses	
Less Expenses			
Cash Surplus/Deficiency			

I/We, the applicant, principal and/or guarantor each:

- acknowledge that providing a social insurance number is optional and not a condition to obtaining a credit review;
- consent to the collection, use and disclosure of personal information for the purposes of credit adjudication by the Lessor/Lender and its funders and to enable the Lessor/Lender and its assignees to provide leasing/financial services and to promote the products and services of the Lessor/Lender and its affiliates; and
- consent to the Lessor/Lender and its funders obtaining information relating to the applicant, principal and or/guarantor from credit reporting agencies and provided references (if any) in connection with this application.

Signature _____

Date _____

Schedule 1 Stocks & Bonds

Description	_____	Where Held	_____
Description	_____	Where Held	_____
Description	_____	Where Held	_____
Description	_____	Where Held	_____

Schedule 2 RRSP

RRSP Amount	_____	Where Held	_____
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Schedule 3 Vehicles

Make, Model, Year	_____	Market value	_____
Make, Model, Year	_____	Market value	_____
Make, Model, Year	_____	Market value	_____

Schedule 4 Real Estate

Address of Property	_____	Title in Name of	_____
Market Value	_____	Owing	_____
Equity	_____	Pay	_____
Income	_____		_____
Address of Property	_____	Title in name of	_____
Market Value	_____	Owing	_____
Equity	_____	Pay	_____
Income	_____		_____

Schedule 5 Bank Loans/Lines of Credit/Credit Cards

Bank	_____	Amount o/s	_____	Mo. Pay	_____
Bank	_____	Amount o/s	_____	Mo. Pay	_____
Bank	_____	Amount o/s	_____	Mo. Pay	_____
Bank	_____	Amount o/s	_____	Mo. Pay	_____